



DIVISION OF
CORPORATION FINANCE

April 13, 2018

Michael Mathews
Chief Executive Officer
Aspen Group, Inc.
1660 S Albion Street, Suite 525
Denver, CO 80222

Re: Aspen Group, Inc.
Registration Statement on Form S-3
Filed April 11, 2018
File No. 333-224230

Dear Mr. Mathews:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you